



September 5, 2024

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Allotment of 5,57,43,053 fully paid-up Equity shares of the Company to the eligible shareholders of TCNS Clothing Co. Limited as on the record date of September 3, 2024, in terms of Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors

Re.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is further to our disclosures dated August 2, 2024, August 16, 2024, August 22, 2024 and September 1, 2024, in connection with the Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited ("TCNS/Transferor Company") and Aditya Birla Fashion and Retail Limited ("Company/Transferee Company") and their respective shareholders and creditors ("Scheme") as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") vide its Order dated August 2, 2024 ("Order").

The Merger and Takeover Committee of the Board of Directors of the Company has today, i.e., September 5, 2024, approved the allotment of 5,57,43,053 fully paid-up equity shares of face value ₹10/- each, to the eligible shareholders of TCNS as on the record date i.e. Tuesday, September 3, 2024, in the share exchange ratio i.e. 11 fully paid-up equity shares of the Company of face value ₹10/- each for every 6 fully paid-up equity shares of TCNS of face value ₹2/- each, in terms of the Scheme. The said shares shall rank *pari passu* with the existing fully paid-up Equity Shares of the Company in all respects.

Consequent to the above allotment:

- Issued equity share capital of the Company will increase from ₹ 10,15,29,66,150 (1,01,52,96,615 fully paid-up Equity Shares of ₹ 10/- each) to ₹ 10,71,03,96,680 (1,07,10,39,668 fully paid-up Equity Shares of ₹ 10/- each).
- paid-up equity share capital of the Company will increase from ₹ 10,15,09,11,110 (1,01,50,91,111 fully paid-up Equity Shares of ₹ 10/- each) to ₹ 10,70,83,41,640 (1,07,08,34,164 fully paid-up Equity Shares of ₹ 10/- each).

You are requested to take the same on record.

Thanking you.

Sincerely,
For Aditya Birla Fashion and Retail Limited

Anil Malik
President & Company Secretary

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

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