



August 2, 2024

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Pronouncement of Order by National Company Law Tribunal, Mumbai Bench ("NCLT") regarding the Scheme of Amalgamation among the Company, TCNS Clothing Co. Limited and their respective Shareholders and Creditors

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is to inform you that the Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited ("Transferor Company") and Aditya Birla Fashion and Retail Limited ("Transferee Company) and their respective shareholders and creditors ("Scheme") under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder was listed for pronouncement of order on August 2, 2024 by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") wherein NCLT has sanctioned the Scheme filed by the Company.

The certified copy of the NCLT order is awaited. The Scheme will be effective upon filing of certified copy of order with the Registrar of Companies.

Thanking you.

Sincerely,
For **Aditya Birla Fashion and Retail Limited**

Anil Malik
President & Company Secretary

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
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